

# JOHNSON COUNTY, INDIANA

## *Highlights*



[www.hoosierdata.in.gov/highlights/default.asp](http://www.hoosierdata.in.gov/highlights/default.asp)

# Johnson County, IN Highlights

## Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

*Highlights* are now a web publication as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana’s 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.

Don’t hesitate to contact Deani Purvis (765-459-0571 x 3036) if you need further information about your area.



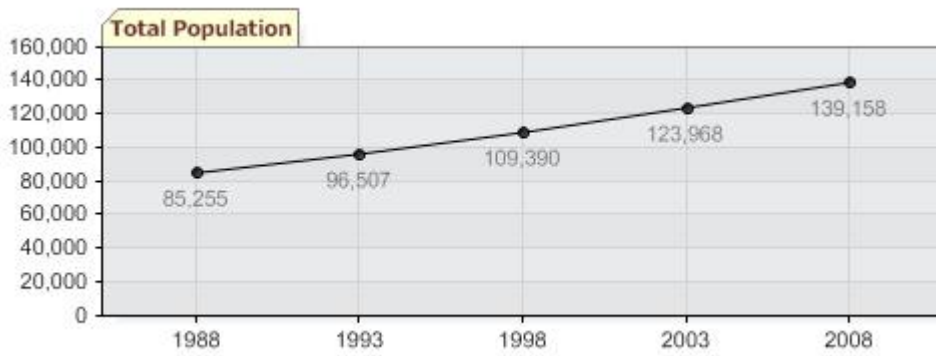
## Location

Johnson County is located in Central Indiana. The county is bordered on the south by Bartholomew and Brown Counties. Shelby County is on the east, Marion County is to the north and Morgan County to the west. Johnson County is one of the nine counties located in the area designated by the State of Indiana as Indiana Economic Growth Region 5.

## Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

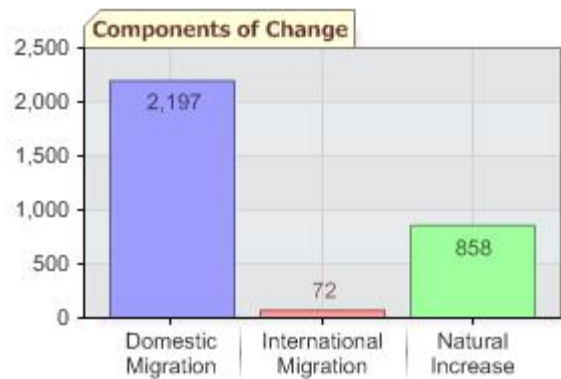
Population Over Time					
	1988	1993	1998	2003	2008
Total Population	85,255	96,507	109,390	123,968	139,158
Change Since 1988		11,252	24,135	38,713	53,903
Pct. Change Since 1988		13.2%	28.3%	45.4%	63.2%



Source: US Census Bureau

### Components of Population Change 2007 to 2008

	Number
Net Domestic Migration	2,197
International Migration	72
Natural Increase (births minus deaths)	858
Births	1,944
Deaths	1,086



Source: US Census Bureau

### Population Estimates by Age in 2007

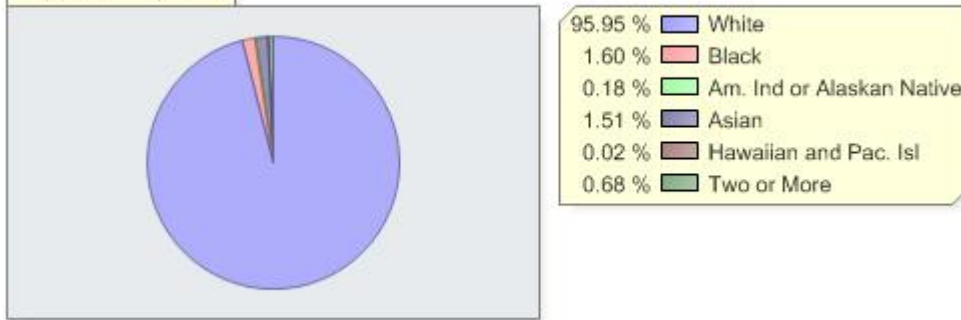
	Number	Pct. Dist
Preschool	9,243	6.8%
School Age	25,903	19.0%
College Age	11,874	8.7%
Young Adult	39,854	29.3%
Older Adult	33,722	24.8%
Older (65 plus)	15,355	11.3%

Source: US Census Bureau

### Population Estimates by Race and Hispanic Origin in 2007

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	243	0.2%
Asian Alone	2,049	1.5%
Black Alone	2,173	1.6%
Native Hawaiian and Other Pac. Isl. Alone	32	0.0%
White Alone	130,527	96.0%
Two or More Race Groups	927	0.7%

Population by Race



## Hispanic or Latino

Non-Hispanic or Latino	132,909	97.7%
Hispanic or Latino	3,042	2.2%

Source: US Census Bureau

## Households in 2000

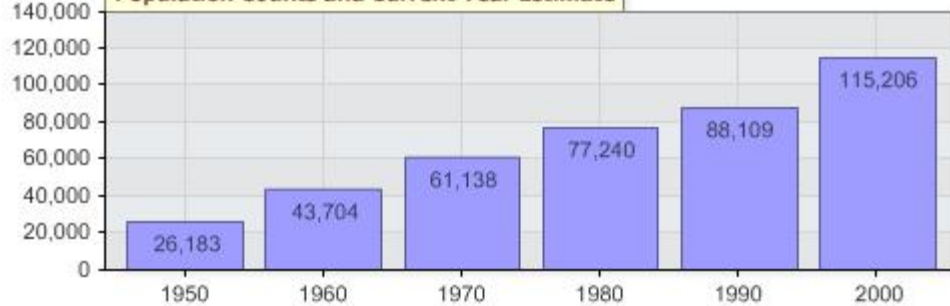
	Number	Pct. Dist
Total Households	42,434	100.0%
Family Households	31,600	74.5%
Married with Children	12,517	29.5%
Married without Children	13,792	32.5%
Single Parents	3,353	7.9%
Other	1,938	4.6%
Non-family Households	10,834	25.5%
Living Alone	9,000	21.2%
Average Household Size	2.73	
Average Family Household Size	3.67	

Source: US Census Bureau

## Population Counts by Decade and Current Year Estimate

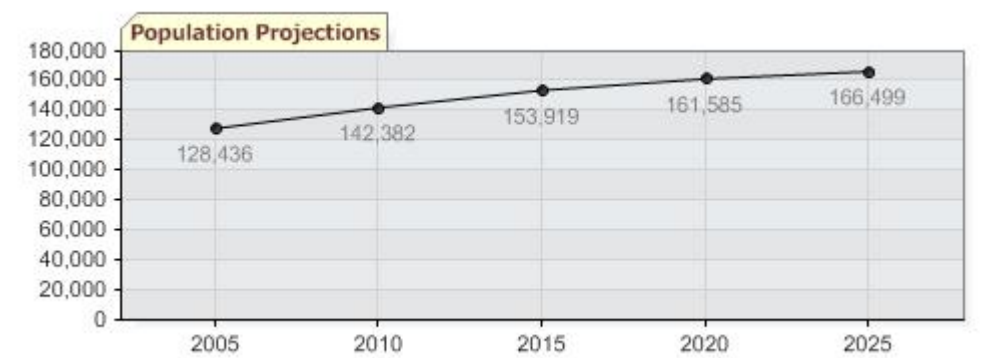
	Population	Numerical Chg.	Pct. Chg.
1950	26,183	NA	NA
1960	43,704	17,521	66.9%
1970	61,138	17,434	39.9%
1980	77,240	16,102	26.3%
1990	88,109	10,869	14.1%
April 2000	115,206	27,097	30.8%
2007	N/A	N/A	N/A

Population Counts and Current Year Estimate





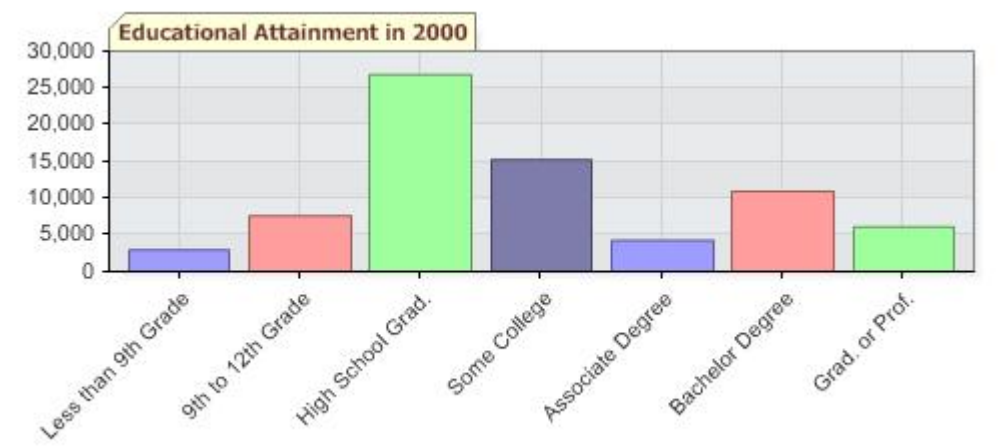
Population Projections					
	2005	2010	2015	2020	2025
Population Projections	128,436	142,382	153,919	161,585	166,499
Change Since 2005		13,946	25,483	33,149	38,063
Pct. Change Since 2005		10.9%	19.8%	25.8%	29.6%



## Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

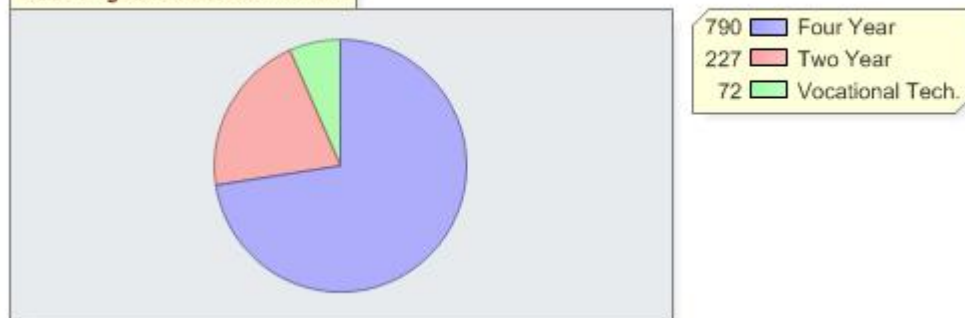
Educational Attainment				
	1970	1980	1990	2000
Total Population 25 and Older	30,204	43,257	55,137	73,966
Less than 9th Grade	7,311	6,373	3,635	2,940
9th to 12th, No Diploma	5,910	6,238	7,168	7,635
High School Graduate (incl. equiv.)	11,808	19,171	21,956	26,802
Some College, No Degree			10,078	15,267
Associate Degree			3,096	4,246
Bachelors Degree			5,758	10,953
Graduate or Professional Degree			3,446	6,123



## High School Graduates Going on to Higher Education

	2004	2005	2006	2007
<b>Total Graduates</b>	1,212	1,222	1,396	1,379
<b>Total to Higher Education</b>	978	1,058	1,128	1,089
<b>Four-Year Institution</b>	663	614	746	790
<b>Two-Year Institution</b>	258	389	313	227
<b>Vocational/Tech.</b>	57	55	69	72
<b>Military</b>	33	34	64	66

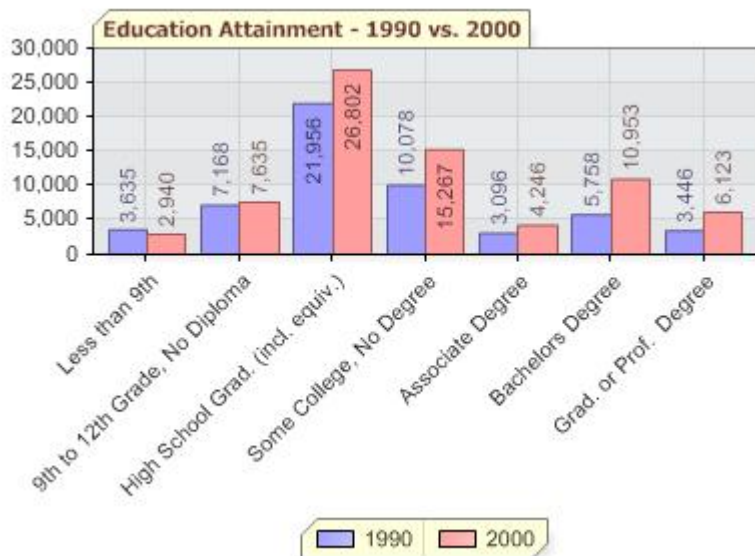
2007 Higher Education Intent



Source: Indiana Department of Education

## Educational Attainment in 1990 and 2000

	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+
<b>Total Population 25+</b>	55,137	100.0%	73,966	100.0%
Less than 9th Grade	3,635	6.6%	2,940	4.0%
9th to 12th Grade, No Diploma	7,168	13.0%	7,635	10.3%
High School Graduate (incl. equivalency)	21,956	39.8%	26,802	36.2%
Some College, No Degree	10,078	18.3%	15,267	20.6%
Associate Degree	3,096	5.6%	4,246	5.7%
Bachelors Degree	5,758	10.4%	10,953	14.8%
Graduate or Professional Degree	3,446	6.2%	6,123	8.3%

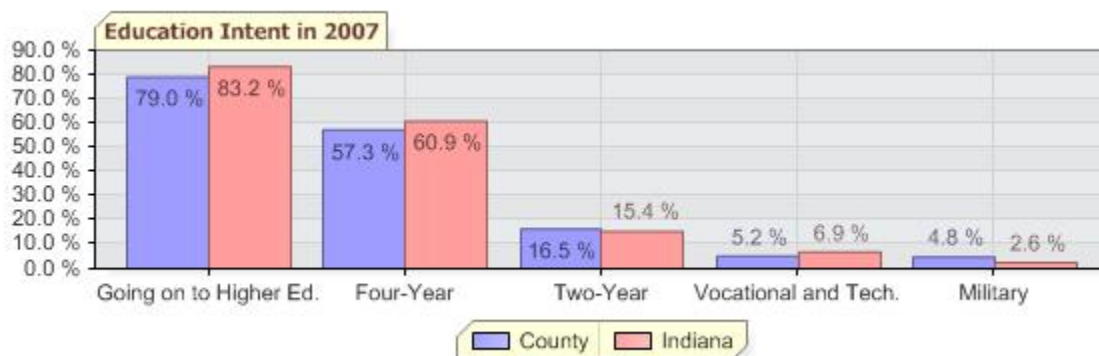


Source: U.S. Census Bureau

## High School Graduates Higher Education Intent

	2007 Pct. Dist.	Indiana Pct. Dist.

<b>Graduates</b>	100.0%	100.0%
Total Going on to Higher Education	79.0%	83.2%
Four-Year Institution	57.3%	60.9%
Two-Year Institution	16.5%	15.4%
Vocational and Tech.	5.2%	6.9%
Military	4.8%	2.6%



Source: Indiana Department of Education

## Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

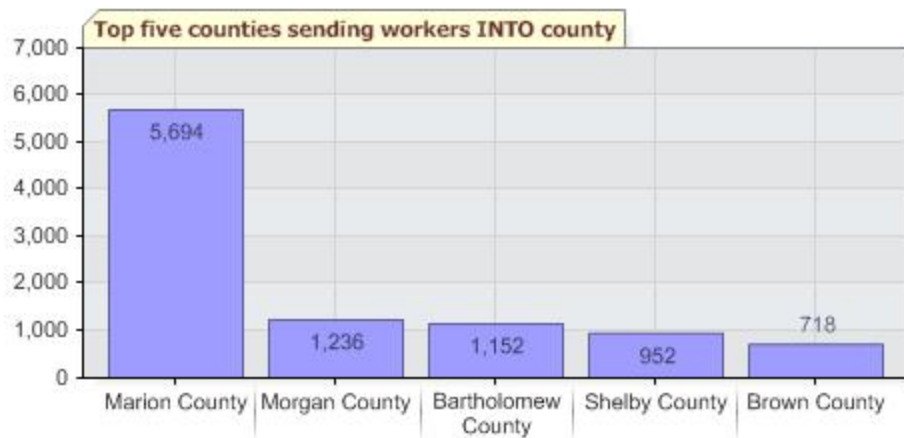
### Commuting Data, 2007

	Number
Number of tax filers who live in county and work	90,952
Number of tax filers who work in the county	65,434
Number of tax filers who live in county and work in county	53,424
Number of tax filers who live out of the county and work in county	12,010

Source: Indiana Department of Revenue

### Commuting Patterns: Top five counties sending workers INTO county, 2007

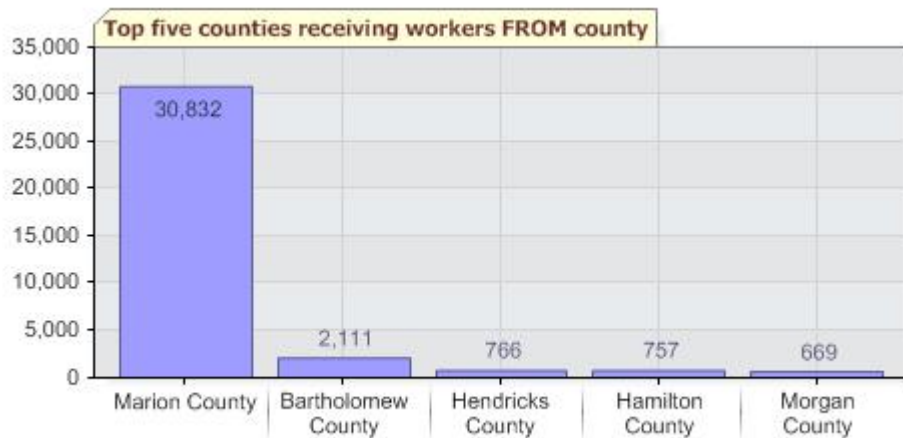
County	Number	Pct. Five County Total
Marion County	5,694	60.0%
Morgan County	1,236	13.0%
Bartholomew County	1,152	12.1%
Shelby County	952	10.0%
Brown County	718	7.6%



Source: Indiana Department of Revenue

### Commuting Patterns: Top five counties receiving workers FROM county, 2007

County	Number	Pct. Five County Total
Marion County	30,832	87.8%
Bartholomew County	2,111	6.0%
Hendricks County	766	2.2%
Hamilton County	757	2.2%
Morgan County	669	1.9%



Source: Indiana Department of Revenue

### Travel To Work in 2000

	Number	Pct. Dist
<b>Total Workers Age 16 and Over</b>	58,816	100.0%
Travel To Work	57,388	97.6%
Car, Truck, or Van	55,853	95.0%
Traveled Alone	50,695	86.2%
Carpooled	5,158	8.8%
Used Public Transportation	83	0.1%
Motorcycle, Bicycle, Walked, Other	1,452	2.5%
Worked At Home	1,428	2.4%
<b>Average Travel Time (Minutes)</b>	24.7	
<b>Average Travel Time using Public Transportation (Minutes)</b>	42.2	

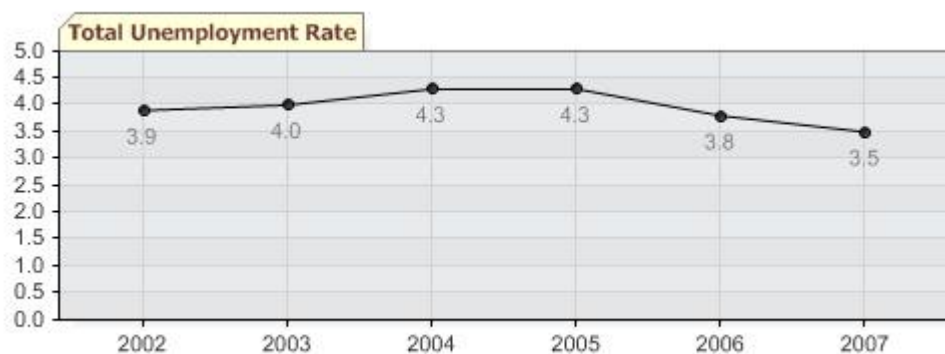


# Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

## Annual Labor Force Estimates in 2007

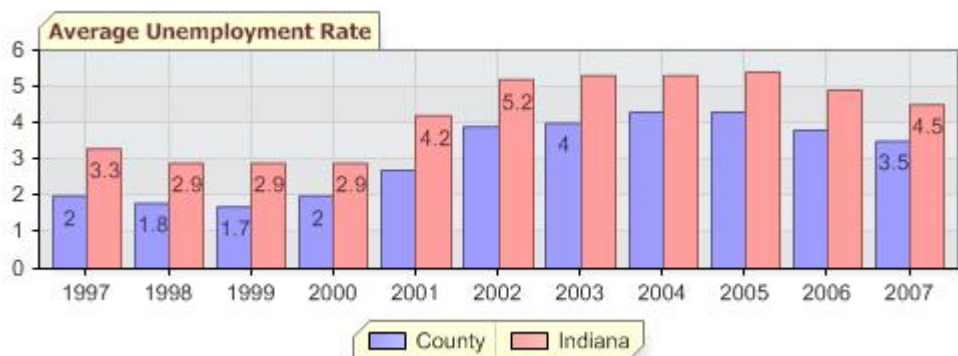
	Number	Pct. Chg. from 2000
<b>Labor Force</b>	73,514	15.5%
<b>Employed</b>	70,950	13.8%
<b>Unemployed</b>	2,564	97.2%
<b>Rate</b>	3.5	75.0%



Source: Bureau of Labor Statistics

## Labor Force Estimates

	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
<b>1997</b>	60,395	59,195	1,200	2.0	3.3
<b>1998</b>	62,023	60,937	1,086	1.8	2.9
<b>1999</b>	63,753	62,657	1,096	1.7	2.9
<b>2000</b>	63,626	62,326	1,300	2.0	2.9
<b>2001</b>	65,100	63,319	1,781	2.7	4.2
<b>2002</b>	66,591	64,001	2,590	3.9	5.2
<b>2003</b>	67,615	64,888	2,727	4.0	5.3
<b>2004</b>	68,594	65,678	2,916	4.3	5.3
<b>2005</b>	69,948	66,952	2,996	4.3	5.4
<b>2006</b>	72,930	70,133	2,797	3.8	4.9
<b>2007</b>	73,514	70,950	2,564	3.5	4.5



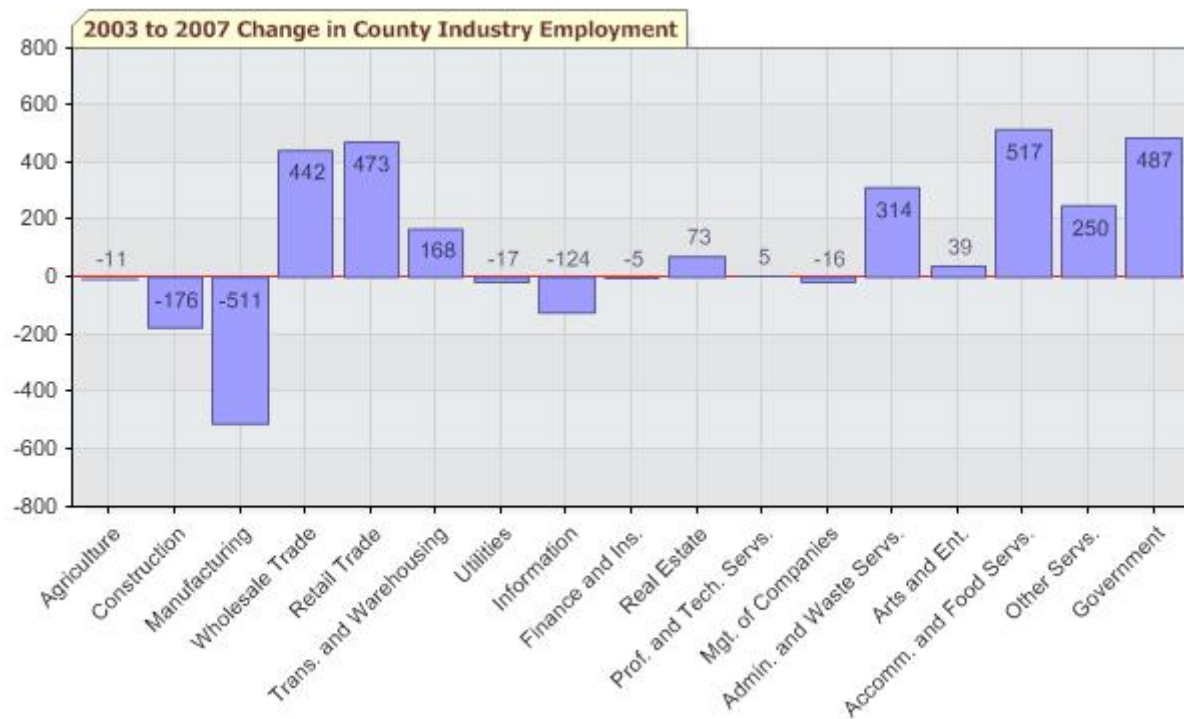
Source: Bureau of Labor Statistics

# Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

## Average Employment by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
<b>Total Employment</b>	40,292	40,562	41,206	42,786	43,032	2,740	6.80%
<b>Total Private Employment</b>	34,196	34,315	34,887	36,382	36,449	2,253	6.59%
Agriculture, Forestry, Fishing, Hunt	92	81	81	86	81	-11	-11.96%
Mining	22	D	D	D	D	N/A	N/A
Construction	2,806	2,736	2,952	2,906	2,630	-176	-6.27%
Manufacturing	6,180	5,752	5,289	5,838	5,669	-511	-8.27%
Wholesale Trade	908	997	1,240	1,348	1,350	442	48.68%
Retail Trade	7,478	7,497	7,598	7,782	7,951	473	6.33%
Transport. and Warehousing	1,556	1,613	1,485	1,706	1,724	168	10.80%
Utilities	136	137	128	125	119	-17	-12.50%
Information	603	591	571	542	479	-124	-20.56%
Finance and Insurance	1,007	1,006	996	960	1,002	-5	-0.50%
Real Estate, Rental, Leasing	469	493	458	471	542	73	15.57%
Professional and Tech. Servs.	1,251	1,269	1,325	1,348	1,256	5	0.40%
Mgmt. of Companies	151	120	112	120	135	-16	-10.60%
Admin. and Waste Services	1,210	1,167	1,403	1,503	1,524	314	25.95%
Educational Services	398	401	427	444	489	N/A	N/A
Health Care and Social Assistance	3,562	3,843	4,086	4,222	4,305	N/A	N/A
Arts, Entertain., and Recreation	380	394	425	480	419	39	10.26%
Accommodation and Food Service	4,713	4,772	4,851	5,031	5,230	517	10.97%
Other Services	1,272	1,417	1,436	1,449	1,522	250	19.65%
<b>Federal, State, &amp; Local Govt.</b>	6,096	6,247	6,319	6,404	6,583	487	7.99%

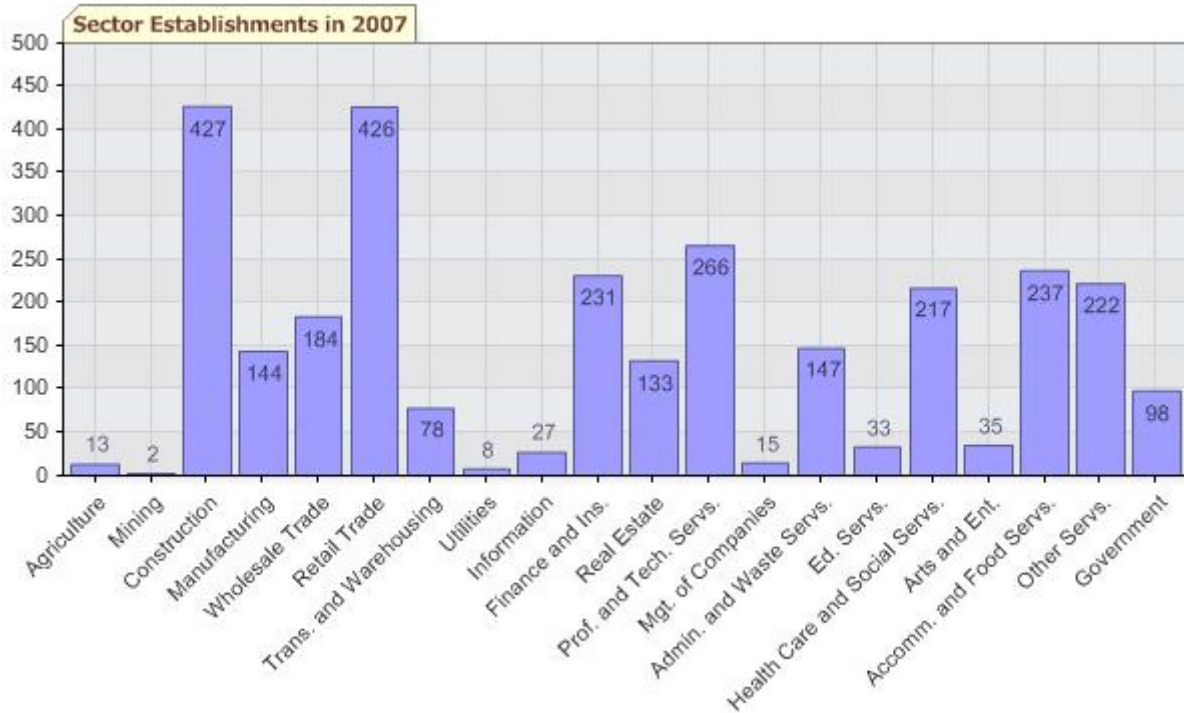


Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

## Establishments by Sector

Change % Change

	2003	2004	2005	2006	2007	2003-2007	2003-2007
<b>Total Establishments</b>	2,639	2,712	2,809	2,864	2,941	302	11.44%
<b>Total Private Establishments</b>	2,552	2,624	2,718	2,769	2,843	291	11.40%
Agriculture, Forestry, Fishing, Hunt	13	12	11	11	13	0	0.00%
Mining	3	D	D	D	D	-1	-33.33%
Construction	399	396	419	425	427	28	7.02%
Manufacturing	136	138	133	135	144	8	5.88%
Wholesale Trade	169	179	194	187	184	15	8.88%
Retail Trade	389	391	409	415	426	37	9.51%
Transport. and Warehousing	69	77	74	74	78	9	13.04%
Utilities	10	11	10	9	8	-2	-20.00%
Information	21	27	31	32	27	6	28.57%
Finance and Insurance	194	204	214	219	231	37	19.07%
Real Estate, Rental, Leasing	99	106	108	122	133	34	34.34%
Professional and Tech. Servs.	240	239	257	269	266	26	10.83%
Mgmt. of Companies	15	14	14	13	15	0	0.00%
Admin. and Waste Services	134	141	144	139	147	13	9.70%
Educational Services	23	27	24	28	33	10	43.48%
Health Care and Social Assistance	183	194	201	213	217	34	18.58%
Arts, Entertain., and Recreation	30	31	34	36	35	5	16.67%
Accommodation and Food Service	212	217	222	225	237	25	11.79%
Other Services	215	219	217	215	222	7	3.26%
<b>Federal, State, &amp; Local Govt.</b>	87	88	91	95	98	11	12.64%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

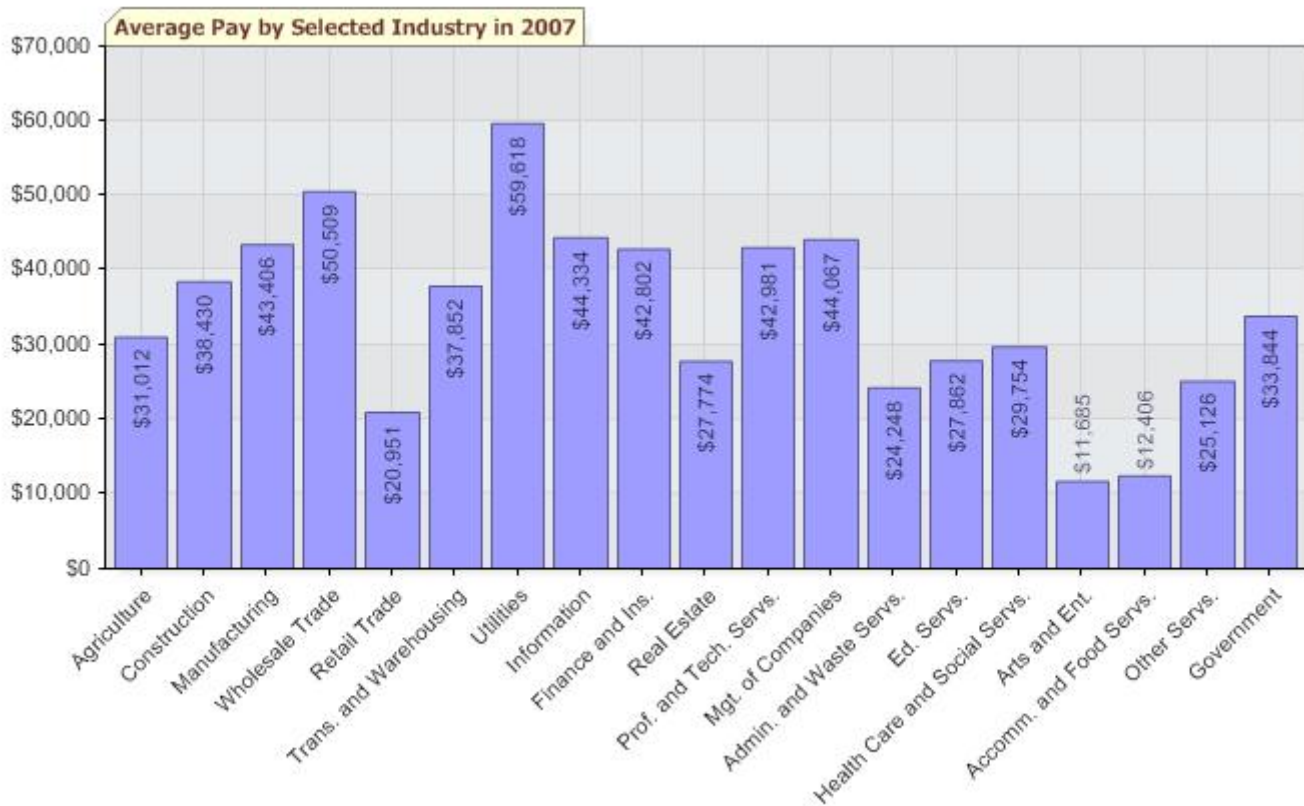
## Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

### Average Annual Earnings by Industry

Change      % Change      Indiana      % of

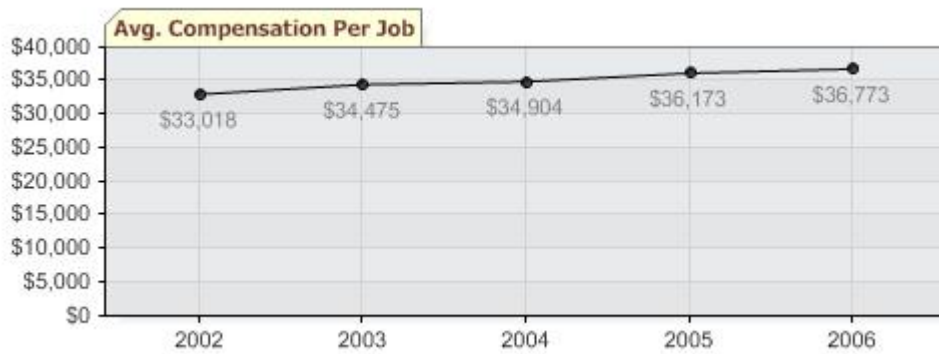
	2003	2007	2003-2007	2003-2007	2007	State
All Industries	\$27,825	\$30,367	\$2,541	9.1%	\$37,530	80.9%
Ag., For., Fishing, & Hunt.	\$25,699	\$31,012	\$5,312	20.7%	\$28,008	110.7%
Mining	\$46,520	D	N/A	N/A	\$57,315	N/A
Construction	\$33,134	\$38,430	\$5,296	16.0%	\$44,754	85.9%
Manufacturing	\$38,109	\$43,406	\$5,297	13.9%	\$51,148	84.9%
Wholesale Trade	\$45,105	\$50,509	\$5,404	12.0%	\$51,432	98.2%
Retail Trade	\$19,299	\$20,951	\$1,652	8.6%	\$22,581	92.8%
Trans. & Warehousing	\$35,974	\$37,852	\$1,878	5.2%	\$38,012	99.6%
Utilities	\$55,095	\$59,618	\$4,524	8.2%	\$68,267	87.3%
Information	\$39,778	\$44,334	\$4,556	11.5%	\$46,311	95.7%
Finance & Insurance	\$42,554	\$42,802	\$247	0.6%	\$52,649	81.3%
Real Est., Rent., Leasing	\$25,947	\$27,774	\$1,827	7.0%	\$32,614	85.2%
Prof. & Tech. Svcs.	\$36,521	\$42,981	\$6,460	17.7%	\$51,451	83.5%
Mgt.of Companies	\$42,440	\$44,067	\$1,627	3.8%	\$72,682	60.6%
Admin. & Waste Svcs.	\$20,498	\$24,248	\$3,750	18.3%	\$24,934	97.2%
Education Svcs.	\$28,035	\$27,862	-\$173	-0.6%	\$31,029	89.8%
Health Care & Social Assist.	\$27,833	\$29,754	\$1,921	6.9%	\$37,706	78.9%
Arts, Ent. & Rec.	\$11,279	\$11,685	\$406	3.6%	\$29,251	39.9%
Accom. & Food Svcs.	\$11,092	\$12,406	\$1,314	11.8%	\$12,442	99.7%
Other Svcs.	\$25,021	\$25,126	\$106	0.4%	\$24,862	101.1%
Fed.I, State & Local Govt.	\$30,498	\$33,844	\$3,347	11.0%	\$37,054	91.3%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

### Average Compensation Per Job Over Time

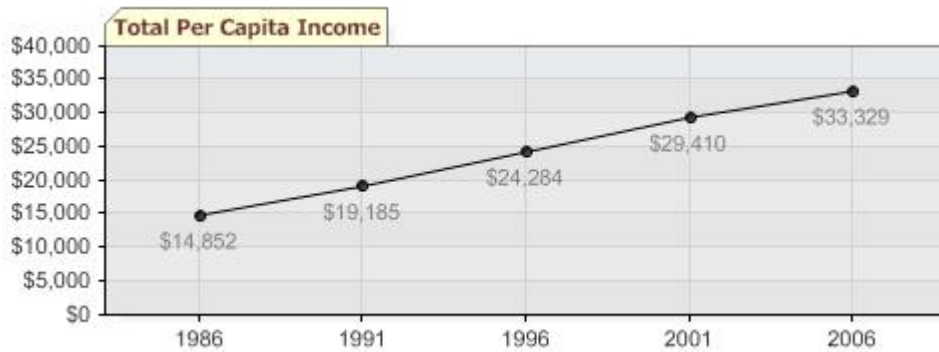
	2002	2003	2004	2005	2006
<b>Avg. Compensation per Job</b>	\$33,018	\$34,475	\$34,904	\$36,173	\$36,773
<b>Change Since 2002</b>		\$1,457	\$1,886	\$3,155	\$3,755
<b>Pct. Change Since 2002</b>		4.4%	5.7%	9.6%	11.4%



Source: Bureau of Economic Analysis

## Per Capita Income Over Time

	1986	1991	1996	2001	2006
<b>Total Per Capita Income</b>	\$14,852	\$19,185	\$24,284	\$29,410	\$33,329
<b>Change Since 1986</b>		\$4,333	\$9,432	\$14,558	\$18,477
<b>Pct. Change Since 1986</b>		29.2%	63.5%	98.0%	124.4%



Source: Bureau of Economic Analysis

## Income & Wage

	Number
<b>Median family income in 2007 (ACS)</b>	\$74,359
<b>Median household income in 2007 (ACS)</b>	\$59,333
<b>Average Wage Per Job in 2007 (BLS)</b>	\$30,383
<b>Wage Growth since 1997 (BLS)</b>	37.1%

Source: US Census Bureau & Bureau of Labor Statistics

# Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

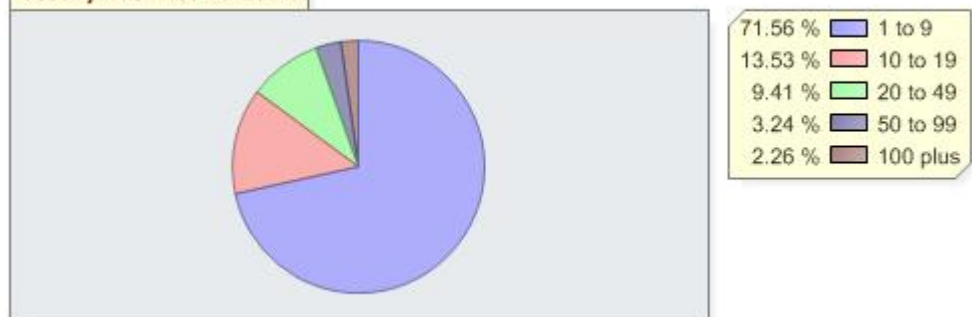
## County Business Patterns, 2006

	Establishments	Number Chg. 01 to 06	Pct.Chg. 01 to 06	Pct. of Total
<b>1-9 employees</b>	2,189	282	14.8%	71.6%
<b>10-19 employees</b>	414	45	12.2%	13.5%
<b>20-49 employees</b>	288	60	26.3%	9.4%



50-99 employees	99	36	57.1%	3.2%
100 plus employees	69	6	9.5%	2.3%
<b>TOTAL</b>	<b>3,059</b>	<b>429</b>	<b>16.3%</b>	<b>100.0%</b>

**County Business Patterns**

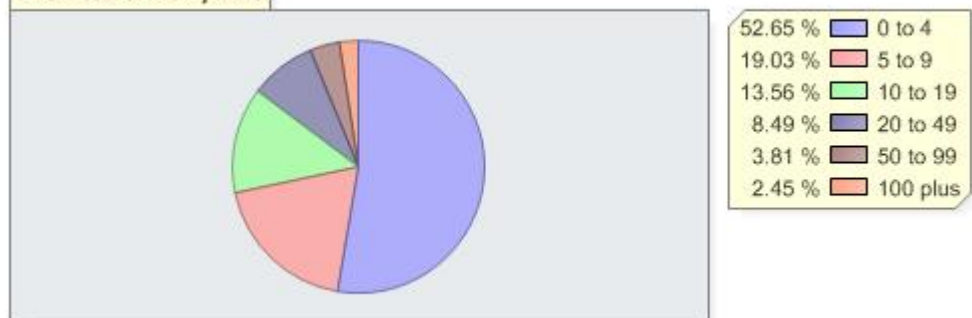


Source: U.S. Census Bureau

### Firms by Size, 2008:3

	Number of Business Units, 2008:2	Pct. of Total
0 to 4 employees	1,588	52.7%
5 to 9 employees	574	19.0%
10 to 19 employees	409	13.6%
20 to 49 employees	256	8.5%
50 to 99 employees	115	3.8%
100 plus employees	74	2.5%
<b>TOTAL</b>	<b>3,016</b>	<b>100.0%</b>

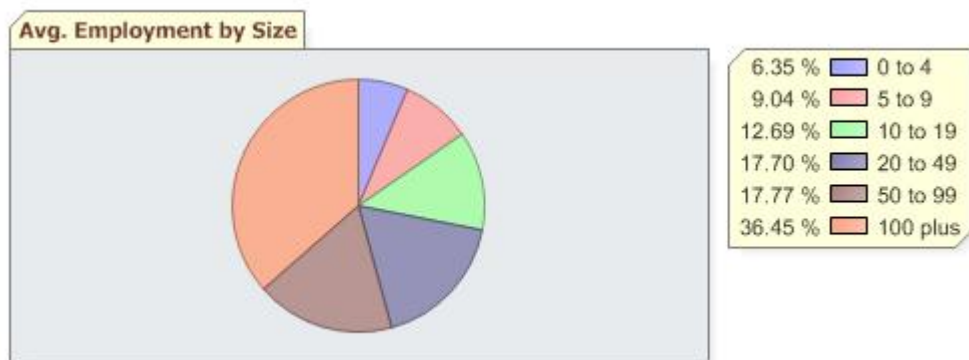
**Business Units by Size**



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

### Avg. Employment by Business Unit Size, 2008:3

	Avg. Employment, 2008:2	Pct. of Total
0 to 4 employees	2,736	6.3%
5 to 9 employees	3,898	9.0%
10 to 19 employees	5,470	12.7%
20 to 49 employees	7,630	17.7%
50 to 99 employees	7,663	17.8%
100 plus employees	15,715	36.5%
<b>TOTAL</b>	<b>43,112</b>	<b>100.0%</b>



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.